

02 DEPARTMENT OF PROFESSIONAL AND FINANCIAL REGULATION

032 OFFICE OF SECURITIES

Chapter 533: MAINE ISSUER NOTIFICATION OF EXEMPTION FORM

Summary: This chapter adopts the “Notification of Exemption for Maine Issuers” as the form that Maine issuers must use to both file for an exemption from the securities registration requirements and provide to each offeree of securities sold in reliance on the “limited private offering transactions, Maine issuer” exemption pursuant to 32 M.R.S.A. §16202(15).

Section 1. Adoption.

Pursuant to 32 M.R.S.A. §16202(15)(E), the Securities Administrator adopts the “Notification of Exemption for Maine Issuers,” revised December 31, 2005, as the form that the issuer must use to both file for an exemption from the securities registration requirements and provide to each offeree of securities sold in reliance on the “limited private offering transactions, Maine issuer” exemption.

Section 2. Location of Incorporated Matter.

Copies of the form “Notification of Exemption for Maine Issuers,” incorporated by reference into this rule, are available at no charge on the Maine Office of Securities web site:
http://www.maine.gov/pfr/sec/sec_forms.htm.

STATUTORY AUTHORITY: 32 M.R.S.A. §§16202(15)(E) and 16605.

EFFECTIVE DATE:

December 31, 2005 – filing 2005-508