

BUREAU OF FINANCIAL INSTITUTIONS
DEPARTMENT OF PROFESSIONAL AND FINANCIAL REGULATION
STATE OF MAINE

CERTIFICATE OF MERGER BETWEEN FIVE COUNTY CREDIT UNION, BATH,
MAINE AND KNOX COUNTY FEDERAL CREDIT UNION, ROCKLAND, MAINE
WITH FIVE COUNTY CREDIT UNION BEING THE RESULTING INSTITUTION

This is to certify that the undersigned Superintendent of the Bureau of Financial Institutions of the State of Maine has duly received an executed plan and agreement of merger dated February 1, 2007 by and between Five County Credit Union, whose principal office is located in Bath, Sagadahoc County, Maine and Knox County Federal Credit Union, whose principal office is located in Rockland, Knox County, Maine, together with the resolutions of the governing body of the respective institutions duly approving the plan and agreement of merger, each duly certified by the presiding officer and clerk of each institution. Five County Credit Union and Knox County Federal Credit Union are both credit unions authorized to do business in the State of Maine. The undersigned has duly secured evidence that the participating institutions have complied with all applicable federal laws and regulations.

NOW, THEREFORE, BE IT KNOWN, that a merger will be effected in accordance with the plan dated February 1, 2007, which plan was approved pursuant to Title 9-B M.R.S.A. Section 872, by which Knox County Federal Credit Union will be merged with and into Five County Credit Union under the charter and name of Five County Credit Union, whose principal office is located at 765 Washington Street, Bath, Sagadahoc County, Maine. This Action is being consummated pursuant to the provisions of Title 9-B M.R.S.A. Section 872.

BE IT FURTHER KNOWN, that the merger is effective February 21, 2007.

/s/ Lloyd P. LaFountain III
Superintendent
Gardiner, Maine
February 21, 2007