

**State of Maine  
Master Score Sheet**

RFP# 202408153					
Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure					
<b>Bidder Name:</b>		<b>The Brattle Group</b>	<b>Energy + Environmental Economics</b>		
<b>Proposed Cost:</b>		<b>145,000</b>	<b>125,550</b>		
Scoring Sections	Points Available				
Section I: Preliminary Information	Pass/Fail	N/A	N/A		
Section II: Organization Qualifications and Experience	35	29	27		
Section III: Proposed Services	30	23	24		
Section IV: Cost Proposal	35	30.31	35		
<b>TOTAL</b>	<b>100</b>	<b>82.31</b>	<b>86</b>		

**Award Justification Statement  
RFP# 202408153**

**Consulting Services to Review Available Grid Enhancing Technologies to  
Reduce or Defer Need for Investment in Grid Infrastructure**

**I. Summary**

The RFP was issued on behalf of the Maine PUC seeking proposals for expert consulting services to conduct a review of available GETs that could be implemented by large investor-owned transmission and distribution utilities (IOU) to reduce or defer the need for investment in grid infrastructure in the State

**II. Evaluation Process**

The evaluation process was conducted in accordance with the rules and protocols of the State of Maine. Specifically, a team consensus approach was used to assign scores for Sections II and III, and Section IV was scored using the required mathematical formula. The evaluation team included three PUC Staff members, each of whom has extensive experience in the areas relevant to this project. Individuals on the team included a senior analyst, an analyst, and a staff attorney.

**III. Qualifications & Experience**

The proposal of the awarded bidder indicated extensive on-point experience and strong qualifications related to the subject matter areas and processes relevant to this project. The awarded bidder has presented a highly experienced team that has demonstrated expertise in performing relevant projects.

**IV. Proposed Services**

The proposal of the awarded bidder provided detailed and comprehensive descriptions of the scope of the services to be provided as well as a thorough and logical process that covered all steps in the process and indicated a clear understanding of the key objectives of this analysis. The selection committee indicated that the awarded bidder has a deep understanding of the New England and Maine electric system, transmission planning and cost benefit analysis.

**V. Cost Proposal**

Cost proposal of the awarded bidder: \$125,550.

The winning bidder offered an optional enhanced study which would include stakeholder interviews and a written report instead of the proposed final power-point presentation.

The bid was evaluated on the base scope of work.

## **VI. Conclusion**

For the reasons summarized above, the consensus evaluation and scoring of the evaluation team resulted in the award to E3 as indicated in the accompanying evaluation and scoring documents.



STATE OF MAINE  
PUBLIC UTILITIES COMMISSION

Philip L. Bartlett II  
CHAIR

Patrick J. Scully  
Carolyn C. Gilbert  
COMMISSIONERS

Amy Dumeny  
ADMINISTRATIVE DIRECTOR

November 1, 2024

Lakshmi Alagappan, Partner  
Energy and Environmental Economics, Inc.  
44 Montgomery St., Suite 1500  
San Francisco, CA 94104

SUBJECT: Notice of Conditional Contract Award under RFP # 202408153, Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

Dear Ms. Alagappan:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Public Utilities Commission for Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure. The Commission has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Commission is hereby announcing its conditional contract award to the following bidder:

- Energy and Environmental Economics, Inc.

The bidder listed above received the evaluation team's highest ranking. The Commission will be contacting the aforementioned bidder soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Commission and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Commission is executed. The Commission further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

A handwritten signature in blue ink that reads "Amy Dumeny".

Amy Dumeny  
Administrative Director

## **STATEMENT OF APPEAL RIGHTS**

Any person aggrieved by an award decision may request an appeal hearing. The request must be made to the Director of the Bureau of General Services, in writing, within 15 days of notification of the contract award as provided in 5 M.R.S. § 1825-E (2) and the Rules of the Department of Administrative and Financial Services, Bureau of General Services, Office of State Procurement Services [formerly the Division of Purchases], Chapter 120, § (2) (2).





STATE OF MAINE  
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Amy Dumeny  
ADMINISTRATIVE DIRECTOR

November 1, 2024

Mr. Bruce Tsuchida  
The Brattle Group, Inc.  
One Beacon St., Suite 2600  
Boston, MA 02108

SUBJECT: Notice of Conditional Contract Award under RFP # 202408153, Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

Dear Mr. Tsuchida:

This letter is in regard to the subject Request for Proposals (RFP), issued by the State of Maine Public Utilities Commission for Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure. The Commission has evaluated the proposals received using the evaluation criteria identified in the RFP, and the Commission is hereby announcing its conditional contract award to the following bidder:

- Energy and Environmental Economics, Inc.

The bidder listed above received the evaluation team's highest ranking. The Commission will be contacting the aforementioned bidder soon to negotiate a contract. As provided in the RFP, the Notice of Conditional Contract Award is subject to execution of a written contract and, as a result, this Notice does NOT constitute the formation of a contract between the Commission and the apparent successful vendor. The vendor shall not acquire any legal or equitable rights relative to the contract services until a contract containing terms and conditions acceptable to the Commission is executed. The Commission further reserves the right to cancel this Notice of Conditional Contract Award at any time prior to the execution of a written contract.

As stated in the RFP, following announcement of this award decision, all submissions in response to the RFP are considered public records available for public inspection pursuant to the State of Maine Freedom of Access Act (FOAA). 1 M.R.S. §§ 401 et seq.; 5 M.R.S. § 1825-B (6).

This award decision is conditioned upon final approval by the State Procurement Review Committee and the successful negotiation of a contract. A Statement of Appeal Rights has been provided with this letter; see below.

Thank you for your interest in doing business with the State of Maine.

Sincerely,

A handwritten signature in blue ink that reads "Amy Dumeny".

Amy Dumeny  
Administrative Director

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**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** E3

**DATE:** 10/23/2023

**SUMMARY PAGE**

**Department Name:** Maine Public Utilities Commission

**Name of RFP Coordinator:** Celeste Gaylord

**Names of Evaluators:** Michael Simmons, Paulina Collins, Romayn Richards

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)		
<ul style="list-style-type: none"> <li>• List all other pass/fail criteria of the RFP, if any.</li> <li>•</li> <li>•</li> </ul>	N/A	N/A
<b><u>Scoring Sections</u></b> (Edit sections below to match evaluation criteria within RFP)	<b><u>Points Available</u></b>	<b><u>Points Awarded</u></b>
Section II. Organization Qualifications and Experience	35	27
Section III. Proposed Services	30	24
Section IV. Cost Proposal	35	35
<b><u>Total Points</u></b>	<b><u>100</u></b>	<b><u>86</u></b>



**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** E3

**DATE:** 10/23/2023

**OVERVIEW OF SECTION I  
Preliminary Information**

Section I. Preliminary Information

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**Evaluation Team Comments:**

N/A

**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** E3

**DATE:** 10/23/2023

**EVALUATION OF SECTION II  
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	<b>35</b>	<b>27</b>

**Evaluation Team Comments:**

Refer to the sections and content of your RFP to develop a bulleted outline for notes for each section. Delete the sample below and these directions and replace with your own outline based on your RFP.

- I. Overview of the Organization
  - Only one of the three projects listed appears to be GETS specific.
  - Reference recent relevant work on GETS / MA, CA
  - A lot of transmission planning experience but E3 doesn't illustrate how it translates to GETS.
  - Most qualifications, experience don't appear to be directly related to GETS
  - Experience supporting state energy regulatory entities.
  - Project team was well defined and qualified individuals were identified.

**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** E3

**DATE:** 10/23/2023

**EVALUATION OF SECTION III  
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	<b>30</b>	<b>24</b>

**Evaluation Team Comments:**

Services to be Provided

- E3 displays a good understanding of the scope of services to be provided.
- Specifies deliverables expected for each step.
- Consideration of software solutions in addition to hardware options.
- Stakeholder Interviews are an optional add on. E3 provided sample questions for consideration. It appears to be limited to primarily ME stakeholders which may limit the value.
- E3's submittal appears to be exclusively focused on the transmission system.
- Final report is proposed as power-point only. A written report is optional.
- Lacked detail in getting assumptions, etc. clarified early in the process.

**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** E3

**DATE:** 10/23/2023

**EVALUATION OF SECTION IV  
Cost Proposal**

Lowest Submitted Cost Proposal	*	Cost Proposal Being Scored	x	Score Weight	=	Score
125,550	*	125,550	x	35 points	=	35

**Evaluation Team Comments:**

**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** Brattle

**DATE:** 10/23/2024

**SUMMARY PAGE**

**Department Name:** Maine Public Utilities Commission

**Name of RFP Coordinator:** Celeste Gaylord

**Names of Evaluators:** Michael Simmons, Paulina Collins, Romayn Richards

<u>Pass/Fail Criteria</u>	<u>Pass</u>	<u>Fail</u>
Section I. Preliminary Information (Eligibility)		
•		N/A
•		
•		
<u>Scoring Sections</u>	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	<b>35</b>	<b>29</b>
Section III. Proposed Services	<b>30</b>	<b>23</b>
Section IV. Cost Proposal	<b>35</b>	<b>30.31</b>
<b><u>Total Points</u></b>	<b><u>100</u></b>	<b><u>82.31</u></b>

**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** Brattle

**DATE:** 10/23/2024

**OVERVIEW OF SECTION I  
Preliminary Information**

Section I. Preliminary Information

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**Evaluation Team Comments:**

N/A



**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** Brattle

**DATE:** 10/23/2024

**EVALUATION OF SECTION II  
Organization Qualifications and Experience**

	<u>Points Available</u>	<u>Points Awarded</u>
Section II. Organization Qualifications and Experience	<b>35</b>	<b>29</b>

**Evaluation Team Comments:**

I. Overview of the Organization

- All three projects provided were GETS related.
- Experience with cost / benefit analysis related to GETS.
- Project team is defined and qualified having regulatory and stakeholder experience.
- Conflict statement / disclosure: RFP Part 1, Section C prohibits bidder from performing work with other entities. Bidder can not agree to this broad restriction. Asked to narrow the restriction, which seems reasonable.
- Conflict statement / disclosure: One non-public project performed for Versant. Bidder did not disclose the nature of the contract. It is unclear whether there is a conflict.

**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** Brattle

**DATE:** 10/23/2024

**EVALUATION OF SECTION III  
Proposed Services**

	<u>Points Available</u>	<u>Points Awarded</u>
Section III. Proposed Services	<b>30</b>	<b>23</b>

**Evaluation Team Comments:**

- Clear workplan and deliverables meet deadlines.
- Communication with staff is clearly included in the workplan.
- Literature review and industry interviews is a robust approach for identifying technologies.
- Plan is to narrow catalogue down to just three technologies. Is this too narrow?
- The scope of work is limited to the transmission system.
- Final report only in power point.

**STATE OF MAINE  
TEAM CONSENSUS EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER:** Brattle

**DATE:** 10/23/2024

**EVALUATION OF SECTION IV  
Cost Proposal**

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Lowest Submitted Cost Proposal	.	Cost Proposal Being Scored	x	Score Weight	=	Score
125,550	.	145,000	x	35 points	=	30.31

**Evaluation Team Comments:**

**STATE OF MAINE  
INDIVIDUAL EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER NAME:** E3

**DATE:** 10/21/2024

**EVALUATOR NAME:** M Simmons

**EVALUATOR DEPARTMENT:** Maine Public Utilities Commission

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**Individual Evaluator Comments:**

**I. Organization Qualifications and Experience**

**1. Overview of Organization**

- P/ Large multifaceted organization that has relevant experience in New England and Maine specifically.
- P/ Has pertinent experience working for Public Utility Commissions
- P/ Broad experience examples are strong in transmission planning, enabling renewable energy policy goals and cost- benefit analysis.
- Q / Experience sheets do not specifically address technology evaluation.

**2. Subcontractors – Not proposing subcontractors**

**3. Organizational Chart – Clear organizational structure and staffing bios were provided.**

**II. Proposed Services**

**1. Services to be Provided**

- P/ E3 displays a good understanding of the scope of services to be provided.
- P/ Consideration of software solutions in addition to hardware options.
- Q/ Stakeholder Interviews are an optional add on. E3 provided sample questions for consideration.
- N/ E3's submittal appears to be exclusively focused on the transmission system.
- I / Assessment of ISONE planning opportunities to maximize GET opportunities.

**2. Implementation – Work Plan**

- P/ detailed work plan with hours by employee as well as Gantt chart illustrating workflow and deliverables.
- P/ Timeline is consistent with the expected delivery date in the RFP.

**STATE OF MAINE  
INDIVIDUAL EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER NAME:** Energy and Environmental Economics, Inc.

**DATE:** October 22, 2024

**EVALUATOR NAME:** Paulina Collins

**EVALUATOR DEPARTMENT:** Maine Public Utilities Commission

\*\*\*\*\*

**Instructions:** *The purpose of this form is to record proposal review notes written by individual evaluators for this Request for Proposals (RFP) process. It is **required** that each individual evaluator make notes for each proposal that he or she reviews. No numerical scoring should take place on these notes, as that is performed only during team consensus evaluation meetings. A separate form is available for team consensus evaluation notes and scoring. Once complete, please submit a copy of this document to your Department's RFP Coordinator or Lead Evaluator for this RFP.*

\*\*\*\*\*

**Individual Evaluator Comments:**

*I. Organization Qualifications and Experience*

- *(P) Recent relevant work on GETs – MA and CA examples cited*
- *(N) Only one of the three recent projects cited appears to be GETs specific*
- *(N) Most of described skills/qualifications/experience does not appear to be GETs specific*
- *(P) Familiar with/done work relevant to decarbonization policies in ME and NE*
- *(P) Experience supporting state energy regulators*

*II. Proposed Services*

*1. Services to be Provided*

- *(P) Points to series of relevant studies plan to review as resources*
- *(P) Plans to provide interim summary report in addition to other RFP required deliverables*
- *(Q) Optional stakeholder interviews*

*2. Implementation – Work Plan*

- *(N) suggests final report in ppt vs detailed narrative report*
- *(Q) Focused scope timeline*

**STATE OF MAINE  
INDIVIDUAL EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER NAME:** Energy and Environmental Economics, Inc. (E3)

**DATE:** 10/18/2024

**EVALUATOR NAME:** Romayn Richards

**EVALUATOR DEPARTMENT:** Maine Public Utilities Commission

\*\*\*\*\*

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\*\*\*\*\*

**Individual Evaluator Comments:**

*I. Organization Qualifications and Experience*

- o (+) Broad knowledge base on GETs.
- o (-) Only one provided example was GET specific.
- o (+) Very familiar with Maine and New England's electrical system.
- o (+) Experience supporting state energy regulators.
- o (+) Well-defined organizational chart with attached resumes.

*II. Proposed Services*

- o (+) Very detailed description of the scope of work.
- o (+/-) Scope of work includes optional interviews with stakeholders, which include OEMs, planners, operators, consumer advocates, and regulators.
- o (+) Specifies deliverables expected for each step.
- o (-) Narrows adoption of GETs to Maine's transmission system.
- o (+) Includes delivering draft report and final report by their respective due dates.
- o (+/-) Includes and reflects two options for full-expanded scope including a written report and conducting interviews, along with a focused scope, excluding a written report and conducting interviews.
- o (-) Lacks details dealing with assumptions and any necessary clarifications.



**STATE OF MAINE  
INDIVIDUAL EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER NAME:** Brattle Group

**DATE:** 10/17/2024

**EVALUATOR NAME:** M Simmons

**EVALUATOR DEPARTMENT:** Maine Public Utilities Commission

\*\*\*\*\*  
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**Individual Evaluator Comments:**

I. Organization Qualifications and Experience

1. Overview of Organization

- P / Broad range of technical, regulatory and economic expertise.
- P/ Assigned staff have direct experience with the technical aspects of this RFP.
- I/ Brattle suggests technical workshops and stakeholder engagement may add incremental effectiveness.
- P/ Prior experience is relevant.
- Q / Prior work engagements with ME regulated utilities and affiliates.
- Q / Possible conflict with Versants

2. Subcontractors – no subcontractors

3. Organizational Chart – provided and roles and responsibilities clearly defined. Assigned staff are well qualified.

4. Etc.

II. Proposed Services

1. Services to be Provided

- P/ communication with MPUC is a core concept featured in their scope of services.
- P/ The services are consistent with the RFP and show a methodology that is reasonable.
- P/ literature review and industry interviews is a robust approach for identifying technologies.

2. Implementation – Work Plan

- Work plan is clear and timelines are reasonable.
- Workplan includes built in feedback loops and check-ins.
-

**STATE OF MAINE  
INDIVIDUAL EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER NAME:** The Brattle Group, Inc.

**DATE:** October 22, 2024

**EVALUATOR NAME:** Paulina Collins

**EVALUATOR DEPARTMENT:** Maine Public Utilities Commission

\*\*\*\*\*

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\*\*\*\*\*

**Individual Evaluator Comments:**

*I. Organization Qualifications and Experience*

- *(P) All three recent projects cited are GETS related*
- *(P) Detailed knowledge of GETs and the regulatory policy environment around them*
- *(P) Strong/relevant experience/expertise doing GETs studies, whitepapers, market research*
- *(P) Experience analyzing costs and benefits of these technologies*
- *(Q) Conflicts Statement/Disclosure*
- *(Q) Organizational chart*

*II. Proposed Services*

*1. Services to be Provided*

- *(P) Provides good detail on how it plans to accomplish tasks outlined in RFP*
- *(P) Plans to augment literature review with industry interviews*

*2. Implementation – Work Plan*

- *(N) Suggests final report in ppt vs detailed narrative report which would require some budget adjustment but didn't say how much*
- *(P) Outlines plan for regular communication with Staff regarding status updates/progress and deliverables to achieve desired expectations/outcomes*

**STATE OF MAINE  
INDIVIDUAL EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER NAME:** Brattle Group

**DATE:** 10/19/2024

**EVALUATOR NAME:** Romayn Richards

**EVALUATOR DEPARTMENT:** Maine Public Utilities Commission

\*\*\*\*\*

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\*\*\*\*\*

**Individual Evaluator Comments:**

*I. Organization Qualifications and Experience*

- (+) Provides three examples of public studies directly related to GETs.
- (+) Involved with studies presented to federal and state regulators.
- (+) Clear organizational chart, along with a description of each individual's role throughout project.
- (+) Team has a significant amount of experience with GETs.
- (-) Declines to agree to "broad restriction as written in the RFP prohibiting Brattle from perform any 'work for [CMP or Versant Power] or any of their affiliates during the pendency of the examination and any follow-on Commission proceeding directly related to the examination.'" Requests restrictions either be removed in their entirety or modified/narrowed so that the it only applies to work for CMP or VP and their affiliates which are directly related to GETs.
  - One non-public project with Versant listed.

*II. Proposed Services*

- (+) Clear workplan from project kick-off through final report.
  - Draft report deadline conforms to date required in RFP.
  - Final report deadline conforms to date required in RFP.
- (+) Assumptions will be fledged out early onto in the study.
- (+) Multiple check-ins with Staff to keep Commission informed throughout project.
- (+) Describes how all four tasks included in RFP will be completed.
- (+/-) Implementation of GETs will be limited to only the transmission system.
- (+/-) Plan is to narrow catalogue down to three technologies.

**STATE OF MAINE  
INDIVIDUAL EVALUATION NOTES**

**RFP #:** 202408153

**RFP TITLE:** Consulting Services to Review Available Grid Enhancing Technologies to Reduce or Defer Need for Investment in Grid Infrastructure

**BIDDER NAME:** Brattle Group

**DATE:** 10/19/2024

**EVALUATOR NAME:** Romayn Richards

**EVALUATOR DEPARTMENT:** Maine Public Utilities Commission

- (-) Propose final report be provided in PowerPoint format for ease of understanding.



STATE OF MAINE  
MAINE PUBLIC UTILITIES COMMISSION

Janet T. Mills  
Governor

Philip L. Bartlett, II  
Commissioner

AGREEMENT AND DISCLOSURE STATEMENT  
RFP #: 202408153

RFP TITLE: Consulting Services to Review Available Grid Enhancing Technologies to  
Reduce or Defer Need for Investment in Grid Infrastructure

I, (print name at right)

*Michael Simmons*

accept the offer

to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Public Utilities Commission I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

I have not advised, consulted with or assisted any bidder in the preparation of any proposal submitted in response to this RFP nor have I submitted a letter of support or similar endorsement.

I understand and agree that the evaluation process is to be conducted in an impartial manner without bias or prejudice. In this regard, I hereby certify that, to the best of my knowledge, there are no circumstances that would reasonably support a good faith charge of bias. I further understand that in the event a good faith charge of bias is made, it will rest with me to decide whether I should be disqualified from participation in the evaluation process.

I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

*Michael Simmons*  
\_\_\_\_\_  
Signature

*10/9/2024*  
\_\_\_\_\_  
Date





STATE OF MAINE  
MAINE PUBLIC UTILITIES COMMISSION

Janet T. Mills  
Governor

Philip L. Bartlett, II  
Commissioner

AGREEMENT AND DISCLOSURE STATEMENT  
RFP #: 202408153

RFP TITLE: Consulting Services to Review Available Grid Enhancing Technologies to  
Reduce or Defer Need for Investment in Grid Infrastructure

I, (print name at right) Paulina Collins accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Public Utilities Commission I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

I have not advised, consulted with or assisted any bidder in the preparation of any proposal submitted in response to this RFP nor have I submitted a letter of support or similar endorsement.

I understand and agree that the evaluation process is to be conducted in an impartial manner without bias or prejudice. In this regard, I hereby certify that, to the best of my knowledge, there are no circumstances that would reasonably support a good faith charge of bias. I further understand that in the event a good faith charge of bias is made, it will rest with me to decide whether I should be disqualified from participation in the evaluation process.

I agree to hold confidential all information related to the contents of Requests for Proposals presented during the review process until such time as the Department formally releases the award decision notices for public distribution.

Paulina Collins  
Signature

10/10/24  
Date





STATE OF MAINE  
MAINE PUBLIC UTILITIES COMMISSION

Janet T. Mills  
Governor

Philip L. Bartlett, II  
Commissioner

AGREEMENT AND DISCLOSURE STATEMENT  
RFP #: 202408153

RFP TITLE: Consulting Services to Review Available Grid Enhancing Technologies to Reduc or Defer Need for Investment in Grid Infrastructure

I, (print name at right) Romayn Richards accept the offer to become a member of the Request for Proposals (RFP) Evaluation Team for the State of Maine Public Utilities Commission I do hereby accept the terms set forth in this agreement AND hereby disclose any affiliation or relationship I may have in connection with a bidder who has submitted a proposal to this RFP.

Neither I nor any member of my immediate family have a personal or financial interest, direct or indirect, in the bidders whose proposals I will be reviewing. "Interest" may include, but is not limited to: current or former ownership in the bidder's company; current or former Board membership; current or former employment with the bidder; current or former personal contractual relationship with the bidder (example: paid consultant); and/or current or former relationship to a bidder's official which could reasonably be construed to constitute a conflict of interest (personal relationships may be perceived by the public as a potential conflict of interest).

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Romayn Richards  
Signature

10/09/2024  
Date