

The University of Maine Center for Community Inclusion and Disability Studies,
Maine's University Center for Excellence in Developmental Disabilities Education, Research, and Service

in collaboration with

The Maine Family Advisory Council of the Children with Special Health Needs Program
Maine Department of Human Services, Bureau of Health

present...

the MAINE HEALTH CARE notebook

June 2004

Janet May

Toni Wall



Maine Works for YouTh!

Maine Department of Human Services, Bureau of Health, Children with Special Health Needs
The University of Maine Center for Community Inclusion and Disability Studies, UCEDD



The University of Maine
Center for Community Inclusion and Disability Studies
Maine's University Center for Excellence in Developmental Disabilities Education, Research and Service

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Acknowledgements

The Maine Health Care Notebook was developed to assist families who have children with special health needs keep track of important medical, financial and educational information. This publication was created with the family-centered expertise and wisdom of the Family Advisory Council of Maine's Children with Special Health Needs (CSHN) Program. Great appreciation and thanks are extended to the advisory council members:

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John Elias Baldacci
GOVERNOR

STATE OF MAINE
CHILDREN WITH SPECIAL HEALTH NEEDS PROGRAM
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Jack R. Nicholas
Commissioner

June 2004

Dear Caregiver(s):

As members of the Family Advisory Council (FAC) of the Children with Special Health Needs (CSHN) Program, we want to share The Maine Health Care Notebook that has been designed with you in mind as the caregiver. The Health Care Notebook was developed through the Maine Works for Youth! project, a grant that brings together the CSHN/FAC and The Center for Community Inclusion and Disability Studies at the University of Maine.

It is our hearts' desire that the Maine Health Care Notebook will be a tool that assists you in the record keeping of your child's life and medical journey. Our goal has been to simplify the Health Care Notebook so every health professional can get a quick, complete overview of your child with special health needs to better serve them.

If you have questions or comments regarding the Maine Health Care Notebook, or are interested in finding out more about the Family Advisory Council for the Children with Special Health Needs Program, call 1-800-698-3624, ext. 5139 or TTY 1-800-438-5514.

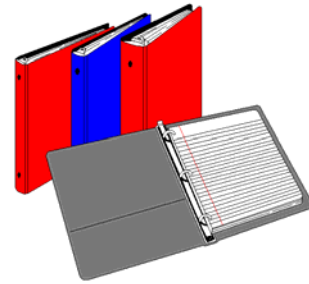
From Our Special Families to Yours,

The Family Advisory Council of the
Children with Special Health Needs Program



Using The Maine Health Care Notebook

The Maine Health Care Notebook is an organizing tool designed to help families who have children with special health care needs keep track of important information. The Health Care Notebook is designed to be placed inside a 3-ring binder and each section is separated by color.

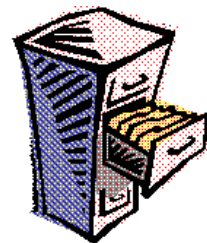


When caring for your child with special health needs, you may get information and paperwork from many sources. You may also want a place to keep track of medications, treatments, etc., that are part of the medical care your child receives. Maintaining a care notebook will help you keep the information organized in a central location. Developing your Health Care Notebook for your child will also make it easier for you to share information with others who are part of your child's care team.

The Maine Health Care Notebook can be used in many ways: to track changes in your child's medicine or treatment; to file information about your child's health history; to list contact information (telephone numbers, addresses, etc.) for health care providers and community organizations; to prepare for appointments; and to maintain information about insurance providers and other funding sources. The beauty of The Maine Health Care Notebook lies in its adaptability to each individual child and family.

Follow these steps to set up your child's notebook:

- 1. Gather the information that you already have obtained.** This might include reports/notes from recent doctor visits, a summary of a hospital stay, test results, or informational pamphlets.
- 2. Look through the sections within the Health Care Notebook.** Which of these pages could help you keep track of information about your child's health or care? Use the pages that you like and which make sense to you. Think about the information that you look up often. What information is needed by others caring for your child? Decide which information about your child is most important to keep in the Health Care Notebook. Make copies of forms that are useful and keep them in the notebook, too. Consider storing other information in a box or file drawer where you can find it, if needed.



3. **Put the Health Care Notebook together.** Everyone has a different way of putting information together. The most important thing is to make it easy for you to find again.
4. **Other helpful suggestions.** You may want to purchase a 3-ring binder with a clear front pocket so you can place a photograph of your child on the cover. Some families include a small calendar in their Health Care Notebook. Adding a plastic sleeve with business card holders is also useful; this is a good place to keep a phone card, too. You may wish to make extra copies of the forms you use often. You can also print extra copies from this website:



<http://www.umaine.edu/cci/service/maineworks/carenotebook.htm>

Your Child is a Rose

HINTS TO HELP PARENTS

- Be consistent. It's difficult to handle unwanted behavior the same way every time. But, being clear about your rules and expectations teaches your child what to expect from you.
- Be patient. This is very important. Let your child be a child - you cannot expect adult reasoning from a child's mind.
- Whenever possible, parents should try to agree and support each other in disciplining.
- Avoid accidents. Remove breakable objects, clear blocked stairways, and put household cleaners and other harmful things out of reach.
- Be good to yourself. Don't feel guilty about saying no when asked to be a PTA officer, or to going somewhere when you really don't want to.
- Allow yourself time off now and again. Hire a babysitter, or swap an afternoon of babysitting with a friend, if you can.
- When you are angry with other people or at other things, *try to let your child know that you are not angry with him/her.*
- If you feel you may lose control with your child, place your child in a safe, familiar place - a room or a crib, or with someone you trust. *Getting away from your child can help you get your emotions back under control.*
- It's normal to be angry, even to dislike your child at times. It's also normal to feel unsure of yourself as a parent, especially with a first child. Don't be afraid to discuss your fears with your doctor, a public health nurse, a friend, or another parent.

All people are a little bit different. This is true for your child, too. The following things are common to most children in their development:

- **3-12 weeks.** Your child may have episodes of screaming, especially at night. It is probably colic, a condition that commonly affects infants, about which little is known. Tension seems to make it worse, so calmness on your part could be helpful. *Do not hesitate to call your doctor if the condition continues.*
- **18-30 months.** A "no" period for your child. Children hear *no* so often that it may become one of their most used words - even when they mean yes. This stage, often referred to as the *terrible twos*, peaks at about 2 1/2 years of age with tantrums, demands, and nonstop motion. *Childproof your home to avoid accidents. You may have to remove your child from a dangerous situation.*

- **3 years.** This is a pleasant age; the child begins to say "yes." Girls identify with mother, boys with father. They are curious about the opposite sex. They are awkward, falling and stumbling often. *Whining may mean a need for more attention and nurturing.*
- **4 years.** Aggressive behavior may be seen in hitting, biting, throwing rocks, breaking toys, running away, and using bad language. *Firm, but supportive parenting is needed. Limits must be set and followed. Deal with bad language calmly.*
- **5 years.** They are generally well-behaved, content, and eager to please. This is *not* an easy age for all children, for some, separating from home and going to school is difficult. *Do whatever you can to ease your child's separation pains while encouraging independence.*
- **6 years.** The child may be emotional and stormy, wants to be independent, has to be right, may fight, cheat, and steal; accuses others of those activities, and seems to get along better with father than mother. *Be aware that the child may be having a difficult time. (Boys, in particular, may have difficulty in being away from home all day.)*
- **7 years.** The child likes to be alone, dislikes being interrupted, listens only to what (s)he wants to hear, and protects things from other children. *The child is very imaginative and likes television, but needs help to limit viewing.*
- **8 years.** The child has highs and lows, is very self-confident, may be interested in working for money, overestimates his or her ability, has a short interest span, rarely finishes projects even when eager to start, and gets frustrated over failures. *Give hints rather than detailed directions. Remain neutral: do not criticize when failure results.*
- **9 years.** There is an increasing sense of self: the child wants more freedom, may suffer from "parent deafness," and accuses parents of being unfair. The child also enjoys activity away from the family, and may worry about school projects. *Be supportive: recognize the growing need for independence. Give responsibility to make decisions about self and to participate in family decisions.*
- **10 years.** This is one of the nicest ages. The child follows family rules easily, tries to be good, likes to spend time with family, and may develop a hobby. *Encourage and enjoy!*
- **11 years.** The child may be rude and rebellious, argues, doesn't want to help around the house, and is generally difficult. The child is jealous of younger children, may do spiteful things, often quotes privileges for "other kids," is always in the refrigerator, fights and makes up, and behaves divinely away from home. *Keep demands few, but firm.*

- **12 years.** The child is enthusiastic, likes to help cook, daydreams often, is unable to plan ahead, wants independence, but may become clinging and dependent at times. Rapid physical growth and development may begin: this is a time of awkwardness and personal discomfort in dealing with a changing body. *There is a need for information from parents about sexual maturation and puberty.*

ADOLESCENCE: A TIME OF MAJOR PHYSICAL AND EMOTIONAL CHANGE

Adolescence can be a stressful time for both parents and teens. For some teens, big changes seem to happen almost overnight; other teens seem to breeze through smoothly.

In the early teens, much time is spent trying to answer "Who am I?" Older teens put lots of energy into becoming independent and separating from the family.

Many teens experiment with new ideas and lifestyles.

Adolescence may extend into the early 20's - *maturity comes when responsibility is given and accepted.*

Although it's difficult to label stages of development by age in adolescence, your teen may go through some or all of the following phases:

- **13 years.** The teen may be withdrawn and moody, locks the door to his/her room, and worries about things. Girls criticize their mothers when at home, but not elsewhere. *Privileges must be established and followed consistently.*
- **14 years.** The teen lives on the telephone, is noisy, friendly, and joyous; and likes to talk things over. In trying to find an identity, there are short outbursts of anger, pushing for more independence, but an unwillingness to compromise. The teen knows all the answers. *Praise mature behavior when it occurs: be clear about your expectations and limits. Avoid head-on collisions.*
- **15 years.** The youth may be sullen, restless, mixed-up, and self-critical. (S)he may put up a defensive front of being "tough." *The teen likes late hours out of the house. A teen of this age needs a job for self-esteem, but works better for others than for parents.*
- **16-17 years.** The teen is forming a clearer self-image and is usually friendly and good-tempered. (S)he is interested in people, and needs to share feelings and experiences with friends. Young people of this age are very interested in the opposite sex and fall in and out of love. Girls physically mature around age 16, boys at about age 17. The teen wants to be treated as an adult, and defines independence as having no responsibilities to the family. *Parents should recognize and respect privacy and independence needs when possible.*

- **17 years +.** The youth is concerned about the future and may feel insecure at times. The teen is idealistic, questions and explores beliefs, and criticizes authority figures. Separation from home is usually difficult for both parents and teens; there are mixed feeling of joy and pain. *Try not to preach. Allow the youth space to make mistakes.*

BLOSSOMS AND THORNS

In the blossoming of a child, it may seem at times that there are more thorns than blossoms. Learn about the various stages of behavior that children go through. Call your family doctor, public health nurse, or contact a local parent support group for more information.

Family Information

Emergency Information Sheet

Name _____
 Address _____
 Contact Numbers _____

DOB _____
 SS# _____
 Language spoken in home _____

PRIMARY DIAGNOSIS _____

Date _____ Height _____ Weight _____ Blood Type _____
 Date _____ Height _____ Weight _____
 Date _____ Height _____ Weight _____
 Date _____ Height _____ Weight _____

MEDICAL

| | |
|--|--|
| <p>PHYSICIAN</p> <p>Name _____ Address _____ Phone _____ Fax _____</p> | <p>HOSPITAL</p> <p>Name _____ Address _____ Phone _____ Fax _____</p> |
| <p>MEDICATIONS</p> <p>_____ _____ _____ _____ _____ _____ _____ _____ _____</p> | <p>ALLERGIES</p> <p>_____ _____ _____ _____ _____ _____ _____ _____ _____</p> |

INSURANCE

| | |
|---|---|
| <p>Name _____ Address _____ Phone _____ Group # _____ Policy # _____ Certificate # _____</p> | <p>Name _____ Address _____ Phone _____ Group # _____ Policy # _____ Certificate # _____</p> |
|---|---|

HEALTH SURROGATE _____
 BC/BS CASE MANAGER _____
 HEALTH VENDOR _____
 HOME NURSING AGENCY _____

Name _____ DOB _____

Briefly describe what your child is like usually (how active and aware of surroundings, how responsive to others, and any physical differences that are typical for your child such as noisy breathing, etc.).

Date: _____

Updated on: _____

Updated on: _____

Updated on: _____

Name _____ DOB _____

IF YOUR CHILD HAS HAD A MEDICAL EMERGENCY IN THE PAST, what was the emergency and what worked best to treat it?

Date: _____

Date: _____

Date: _____

Date: _____

Name _____ DOB _____

Household Emergency Information

My Address: _____

Directions to my house: _____


~~~~~

Fire Department Number: \_\_\_\_\_

Police Department Number: \_\_\_\_\_

Ambulance: \_\_\_\_\_

Poison Control Hotline: \_\_\_\_\_

Crisis Hotline: \_\_\_\_\_

~~~~~

Fire Escape Plan: _____


~~~~~

## Monthly Check of Smoke Alarms:

|           |            |             |             |
|-----------|------------|-------------|-------------|
| Jan _____ | Feb _____  | March _____ | April _____ |
| May _____ | June _____ | July _____  | Aug _____   |
| Sep _____ | Oct _____  | Nov _____   | Dec _____   |

~~~~~

Monthly Check of Fire Extinguishers:

| | | | |
|-----------|------------|-------------|-------------|
| Jan _____ | Feb _____ | March _____ | April _____ |
| May _____ | June _____ | July _____ | Aug _____ |
| Sep _____ | Oct _____ | Nov _____ | Dec _____ |

Name _____ DOB _____

Emergency Contact Person(s)

Name _____
Address _____
City _____ State _____ Zip _____
Phone () _____ Relationship _____

Name _____
Address _____
City _____ State _____ Zip _____
Phone () _____ Relationship _____

Name _____
Address _____
City _____ State _____ Zip _____
Phone () _____ Relationship _____

Name _____
Address _____
City _____ State _____ Zip _____
Phone () _____ Relationship _____

Name _____
Address _____
City _____ State _____ Zip _____
Phone () _____ Relationship _____

Name _____
Address _____
City _____ State _____ Zip _____
Phone () _____ Relationship _____

Name _____ DOB _____

Birth Information

Mother's Maiden Name _____

_____ Last

_____ First

_____ Middle

Father's Name _____

_____ Last

_____ First

_____ Middle

Foster Parent/Guardian _____

Names of brothers and sisters _____

Hospital (birth) _____

Birth weight _____ lbs. _____ oz. Length _____ inches

APGAR Score _____ Gestation Age _____ Weeks _____

Diagnosis _____

Doctor _____

Complications at birth _____

Prenatal medical care of mother:

_____ Regular _____ Erratic _____ Absent

When was prenatal care begun _____

Was oxygen used for baby after delivery? _____

Blood type of child _____

Name _____ DOB _____

My Child's Preferences

Child's Preferred Language/Methods of Communication: _____

Child's Ethnicity/Race: _____

Family's Preferred Language: _____

Family's religious beliefs and/or customs that may affect medical treatment:

Ways of Communicating: _____

(Sign, use of equipment, TTY, communication board, etc.)

Do specific words/gestures have special meanings? _____

Child's Likes and Dislikes

Likes: _____

Dislikes: _____

Child's Strengths

Favorites

Food(s): _____

Songs: _____

Music: _____

Toys: _____

Friend(s): _____

Other People/Things: _____

Name _____ DOB _____

BRIEF MEDICAL HISTORY

Name: _____

DOB: _____

Blood Type: _____

| | | |
|---------------------------------|-----------|----------|
| Insurance Name: | Policy #: | Address: |
| | | |
| Ins. Phone # | | P.O.C. |
| 2 nd Insurance Name: | Policy #: | Address: |
| | | |
| Ins. Phone: | | P.O.C. |

| Conditions | Date | Condition/Procedure | Place | Doctor |
|------------|------|---------------------|-------|--------|
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Name _____ DOB _____

Child's Name _____

DOB _____

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|-----------------------------|--|--|--|
| Allergies: | | | |
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| Current Medications: | | | |
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| Special Conditions: | | | |
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| X-ray/Scans: | | | |
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Name _____ DOB _____

Biological Family History

Mother's Health

- | | |
|--|--|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Heart Attack UNDER 60 years of age |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Smoker | <input type="checkbox"/> Stomach/Intestinal |
| <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Mental Retardation |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Blood Disease |
| <input type="checkbox"/> Epilepsy, Seizures | <input type="checkbox"/> (a) Anemia <input type="checkbox"/> (b) Sickle Cell |
| <input type="checkbox"/> Birth Defects* | <input type="checkbox"/> Allergies |
| <input type="checkbox"/> Deafness* | <input type="checkbox"/> Bone/Joint Problems |
| <input type="checkbox"/> Death UNDER 50 years of age* | <input type="checkbox"/> High Cholesterol |
| <input type="checkbox"/> Other* | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> DES Use | <input type="checkbox"/> Urinary Problems |
| <input type="checkbox"/> Menstrual Problems* | <input type="checkbox"/> Muscle/Nerve Diseases |

* Please Explain:

Father's Health

- | | |
|--|--|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Heart Attack UNDER 60 years of age |
| <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Smoker | <input type="checkbox"/> Stomach/Intestinal |
| <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Mental Retardation |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Blood Disease |
| <input type="checkbox"/> Epilepsy, Seizures | <input type="checkbox"/> (a) Anemia <input type="checkbox"/> (b) Sickle Cell |
| <input type="checkbox"/> Birth Defects* | <input type="checkbox"/> Allergies |
| <input type="checkbox"/> Deafness* | <input type="checkbox"/> Bone/Joint Problems |
| <input type="checkbox"/> Death UNDER 50 years of age* | <input type="checkbox"/> High Cholesterol |
| <input type="checkbox"/> Other* | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Urinary Problems | <input type="checkbox"/> Muscle/Nerve Diseases |

* Please Explain:

Name _____ DOB _____

Child and Family Information

Child's Name _____ Nickname _____

Date of Birth _____ Social Security Number _____

Child's Address _____

Child's Phone () _____



Emergency Contact Person _____

Daytime Phone () _____ Evening Phone () _____

Relationship to child _____

Address _____



Mother's Name _____

Address _____

Daytime Phone () _____ Evening Phone () _____

Email address _____



Father's Name _____

Address _____

Daytime Phone () _____ Evening Phone () _____

Email address _____



Siblings:

| | | | |
|------------|-----------|------------|-----------|
| Name _____ | DOB _____ | Name _____ | DOB _____ |
| Name _____ | DOB _____ | Name _____ | DOB _____ |
| Name _____ | DOB _____ | Name _____ | DOB _____ |
| Name _____ | DOB _____ | Name _____ | DOB _____ |
| Name _____ | DOB _____ | Name _____ | DOB _____ |
| Name _____ | DOB _____ | Name _____ | DOB _____ |

Name _____ DOB _____

Child and Family Information

Guardian/Guardian ad litem/Foster Parent (please identify which one)

Guardian's Address _____

Daytime Phone () _____ Evening Phone () _____

Email address _____

~~~~~

**Child Care Provider** \_\_\_\_\_

Relationship to Child \_\_\_\_\_

Address \_\_\_\_\_

Daytime Phone ( ) \_\_\_\_\_ Evening Phone ( ) \_\_\_\_\_

Email address \_\_\_\_\_

~~~~~

School _____ **Child's Grade Level** _____

School Address _____

School Phone () _____ Principal _____

Teachers _____

Guidance Counselor _____

Counselor at School _____ Phone () _____

~~~~~

## Other Services

Agency \_\_\_\_\_

Case Manager/Title \_\_\_\_\_

Address \_\_\_\_\_

Daytime Phone ( ) \_\_\_\_\_ Evening Phone ( ) \_\_\_\_\_

Email address \_\_\_\_\_

Name \_\_\_\_\_ DOB \_\_\_\_\_



Funding/  
Financial  
Information

# Insurance Information

Primary Insurance \_\_\_\_\_ Plan # \_\_\_\_\_  
Group # \_\_\_\_\_ Child's ID # \_\_\_\_\_  
Subscriber's Name \_\_\_\_\_  
Subscriber's Social Security # \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
Phone Number \_\_\_\_\_  
Comments: \_\_\_\_\_

~~~~~  
Dental Insurance _____ Plan # _____
Group # _____ Child's ID # _____
Subscriber's Name _____
Subscriber's Social Security # _____
Mailing Address _____
Phone Number _____
Comments: _____

~~~~~  
Drug Card or Prescription Insurance \_\_\_\_\_ Plan # \_\_\_\_\_  
Group # \_\_\_\_\_ Child's ID # \_\_\_\_\_  
Subscriber's Name \_\_\_\_\_  
Subscriber's Social Security # \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
Phone Number \_\_\_\_\_  
Comments: \_\_\_\_\_

~~~~~  
MaineCare (i.e. Medicaid, Katie Beckett waiver)# _____
MaineCare ID # _____
Subscriber's Name _____
Subscriber's Social Security # _____
Mailing Address _____
Case Worker's Name and Phone Number _____
Comments: _____

Referral Information Sheet

Children with Special Health Needs Program _____

Mailing _____

Case Worker's _____

Case Worker's Phone _____

Comments:



Referred To _____

Date Referral Called In _____

Reason _____

Date Referral Received _____

Referral # _____



Phone #'s for Referrals _____

Name _____ DOB _____

Medical Bill Tracking Form

| Date | Patient | Provider | Cost | Insurance Paid | Family Owes | Date Paid |
|------|---------|----------|------|----------------|-------------|-----------|
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Name _____ DOB _____

Adapted from *Care Notebook* by Children's Hospital and Regional Medical Center, 4800 Sand Point Way NE, PO Box 5371, Seattle, Washington, Washington State Department of Health & Office of Children with Special Health Care Needs, printed (March, 1998).

Out-of-Pocket Expenses

Use this sheet to track expenses not covered by insurance.
This sheet may be helpful for income tax purposes.

| Date | Activity (travel, mileage, lodging, supplies, etc.) | Cost |
|------|---|------|
| | | |
| | | |
| | | |
| | | |
| | | |

Name _____ DOB _____

Medical
Provider
Information

Health Care Providers

Primary Medical Provider _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Preferred Hospital _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Specialty Hospital _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Specialist Name _____ Type _____
Clinic/Hospital _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Specialist Name _____ Type _____
Clinic/Hospital _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Name _____ DOB _____

Specialist Name _____ Type _____
Clinic/Hospital _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Specialist Name _____ Type _____
Clinic/Hospital _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Specialist Name _____ Type _____
Clinic/Hospital _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Dentist Name _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Orthodontist Name _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Name _____ DOB _____

Public Health Nurse _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Nutritionist _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Social Worker _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Healthy Families Contact _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Home Health Agency _____
Start Date _____ End Date _____
Contact Person _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Name _____ DOB _____

Home Health Agency _____
Start Date _____ End Date _____
Contact Person _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Home Health Agency _____
Start Date _____ End Date _____
Contact Person _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Pharmacy _____
Contact Person _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Pharmacy _____
Contact Person _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Name _____ DOB _____

Occupational Therapist (OT) _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Physical Therapist (PT) _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Speech-Language Pathologist _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Other Therapist _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Name _____ DOB _____

Other Therapist _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Respite Care Provider _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Respite Care Provider _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Name _____ DOB _____

Dental Record

Child's Name _____
Dentist's Name _____
Address _____
City _____ State _____ Zip _____
Phone _____

- Dentist has been informed of child's medical condition and medical specialists' recommendations.

All children should have routine dental care. Such care may be even more important when your child has a special health care need. He or she may need to be treated by a dentist with special skills. Consult with your family dentist or your child's medical specialist to determine if he or she requires specialized dental services.

Before your child is examined, the dentist should have information regarding your child's medical condition or current care. Any precautions recommended by your child's medical specialist should be discussed with the dentist. It is also essential that you provide the dentist with a list of current medications received by your child.

You may wish to use the space below to keep track of your child's dental appointments.

| Date | Time | Appointment Information |
|------|------|-------------------------|
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Name _____ DOB _____

Medical Information

Child's Medical History

| Chronic Health Problems: | | C = CURRENT P = PAST | | |
|--------------------------|--------------------------|------------------------------|---------------------------|---------|
| C | P | Problems | Procedure done & Location | Results |
| <input type="checkbox"/> | <input type="checkbox"/> | Ear Infection | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Feeding Problems | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Eczema | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Bone/Joint Problems | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Asthma | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Seizures | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Diabetes | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Developmental Delay | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Upper Respiratory Infections | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Overweight | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Underweight | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Dental Caries | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Anemia | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Sickle Cell | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Control/Problem w/bowels | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Excessive vomiting | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Psychological problem (type) | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Neurological problem (type) | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Allergies | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Failure to thrive | | |
| <input type="checkbox"/> | <input type="checkbox"/> | Other chronic problems | | |

Name _____ DOB _____

TRAUMA:

(e.g., fractures, head injuries, burns)

~~~~~  
**CHILDHOOD ILLNESSES:**

- |                                                   |            |                                                   |            |
|---------------------------------------------------|------------|---------------------------------------------------|------------|
| <input type="checkbox"/> Chickenpox               | Date _____ | <input type="checkbox"/> German Measles (Rubella) | Date _____ |
| <input type="checkbox"/> Infectious Mononucleosis | Date _____ | <input type="checkbox"/> Measles (Rubeola)        | Date _____ |
| <input type="checkbox"/> Meningitis               | Date _____ | <input type="checkbox"/> Mumps                    | Date _____ |
| <input type="checkbox"/> Roseola                  | Date _____ | <input type="checkbox"/> Scarlet Fever            | Date _____ |
| <input type="checkbox"/> Rheumatic Fever          | Date _____ |                                                   |            |
| <input type="checkbox"/> Other _____              |            |                                                   |            |

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SENSORY PROBLEMS:

| Date | Problem | Procedure done & location | Results |
|------|---------------------------|---------------------------|---------|
| | Newborn Hearing Screening | | |
| | Vision | | |
| | Vision | | |
| | Vision | | |
| | Vision | | |
| | Hearing | | |
| | Hearing | | |
| | Hearing | | |
| | Hearing | | |
| | Other | | |
| | Other | | |
| | Other | | |
| | Other | | |

Name _____ DOB _____

Developmental Milestones

This is a list of developmental milestones. **Please give approximate date when the child did each of the following.** If you can't remember the specific age, but know the child has mastered this skill, simply check ✓.

FEEDING SKILLS

- | | | |
|--|--|--|
| <input type="checkbox"/> Formula/Breast fed only | <input type="checkbox"/> Needs to be fed | <input type="checkbox"/> Eats solid food |
| <input type="checkbox"/> Uses cup independently | <input type="checkbox"/> Needs assistance with feeding | <input type="checkbox"/> Feeds self with spoon |
| <input type="checkbox"/> Solid food started | <input type="checkbox"/> Holds own bottle | <input type="checkbox"/> Feeds self with fork |
| <input type="checkbox"/> Eats soft foods only | <input type="checkbox"/> Finger feeds | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Sucks/Chews on crackers | | |

Comments: _____

UPPER BODY SKILLS

- | | | |
|---|--|---|
| <input type="checkbox"/> Head needs support | <input type="checkbox"/> Rolls over | <input type="checkbox"/> Sits independently |
| <input type="checkbox"/> Holds head steady | <input type="checkbox"/> Sits with support | <input type="checkbox"/> Other: _____ |

Comments: _____

LOWER BODY SKILLS, MOBILITY

- | | | |
|--|---|---|
| <input type="checkbox"/> Scoots | <input type="checkbox"/> Cruises holding on to things | <input type="checkbox"/> Runs, skips and/or jumps |
| <input type="checkbox"/> Crawls on hands & knees | <input type="checkbox"/> Walks with assistance | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Pulls to standing | <input type="checkbox"/> Walks independently | |

Comments: _____

COMMUNICATION SKILLS

- | | | |
|--|--|---|
| <input type="checkbox"/> Eye gazes (familiar face, name voice) | <input type="checkbox"/> Smiles | <input type="checkbox"/> Uses single word/phrases |
| <input type="checkbox"/> Grunts | <input type="checkbox"/> Points | <input type="checkbox"/> Talks in sentences |
| <input type="checkbox"/> Babbles, no word yet | <input type="checkbox"/> Uses eye gestures | <input type="checkbox"/> Speaks clearly |

SELF HELP OR ADAPTIVE SKILLS

- | | | |
|---|---|---|
| <input type="checkbox"/> Cooperates in dressing | <input type="checkbox"/> Dresses independently | <input type="checkbox"/> Fully toilet-trained |
| <input type="checkbox"/> Removes socks, shoes | <input type="checkbox"/> Wears diapers | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Needs to be dressed | <input type="checkbox"/> Toilet training in process | <input type="checkbox"/> Other: _____ |

Name _____ DOB _____

Medications Summary Sheet

Long Term Medications

Ask your Health Care Provider or Pharmacist for information about all medications.

| Name of Medication | Date Started | Date Ended | Dosage Route | Time of Day Given | Reason for Taking | Prescribed by: | Side Effects Observed |
|--------------------|--------------|------------|--------------|-------------------|-------------------|----------------|-----------------------|
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Name _____ DOB _____

Medications Summary Sheet, continued

Short Term Medications

Ask your Health Care Provider or Pharmacist for information about all medications.

| Name of Medication | Date Started | Date Ended | Dosage Route | Time of Day Given | Reason for Taking | Prescribed by: | Side Effects Observed |
|--------------------|--------------|------------|--------------|-------------------|-------------------|----------------|-----------------------|
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Name _____ DOB _____

Durable Medical Equipment/Supplies

Name of Equipment: _____

Description (brand name, size, etc.): _____

Supplier: _____ Date obtained: _____

Contact Person: _____ Phone: () _____

Name of Equipment: _____

Description (brand name, size, etc.): _____

Supplier: _____ Date obtained: _____

Contact Person: _____ Phone: () _____

Name of Equipment: _____

Description (brand name, size, etc.): _____

Supplier: _____ Date obtained: _____

Contact Person: _____ Phone: () _____

Name of Equipment: _____

Description (brand name, size, etc.): _____

Supplier: _____ Date obtained: _____

Contact Person: _____ Phone: () _____

Name _____ DOB _____

Medical Lab Work/Tests/Procedures

| Date | Type of Test | Result | Hospital/Clinic | Comments |
|------|--------------|--------|-----------------|----------|
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Name _____ DOB _____

Growth Tracking Form

| Date | Height | Weight | Checked By |
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Name _____ DOB _____

Child's Illness/Infection/Injury Report

Child's Name: _____

| Illness/Infection or Injury* | Date | How Long it Lasted | Drugs Taken/Treatment | Physician | Hospital/ Clinic |
|---------------------------------|------|-----------------------|--------------------------|-----------|---------------------|
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* Write down serious injuries only, those that require a doctor's attention.

Name _____ DOB _____

Immunizations

| | DTP | Polio | Measles Mumps Rubella | Hib Disease | Adult Tetanus | Hepatitis B | Varicella (chickenpox) | Physician Signature |
|------|-----|-------|-----------------------------|----------------|------------------|----------------|---------------------------|------------------------|
| Date | | | | | | | | |
| Date | | | | | | | | |
| Date | | | | | | | | |
| Date | | | | | | | | |
| Date | | | | | | | | |
| Date | | | | | | | | |
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| Date | | | | | | | | |
| Date | | | | | | | | |
| Date | | | | | | | | |

| | Date | Date | Date | Date | Date | Date | Date | Physician Signature |
|----------------------|------|------|------|------|------|------|------|------------------------|
| Flu Vaccine | | | | | | | | |
| Pneumococcal Vaccine | | | | | | | | |
| Meninococcal Vaccine | | | | | | | | |
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Seizure Activity

Watch and record any changes in seizure activity.

| Date/Time | Duration | Description (Extremities, Intensity) |
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Other
Service
Providers

Family Support Resources

Parent-to-Parent _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Parent Group _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Religious Organization _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Service Organization _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Counseling Services _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Other _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Name _____ DOB _____

Transportation Agency _____
Contact Person _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Transportation Agency _____
Contact Person _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Respite Care Provider _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Respite Care Provider _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Respite Care Provider _____
Start Date _____ End Date _____
Agency _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Name _____ DOB _____

School/Preschool _____
Principal _____
School Contact _____
Start Date _____ End Date _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

School Nurse _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Teacher _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Special Education Teacher _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Other _____
Address _____
City _____ State _____ Zip _____
Phone () _____
Email _____

Name _____ DOB _____

Care Summaries

Home Care Plan

Name: _____ DOB: _____ Date: _____

Existing Conditions/Diagnoses: _____

Visit's Purpose: Physical ___ Sick Visit ___ Sports/Camp ___ Immunization ___ Other ___

***** PARENTS SECTION *****

Problems to talk about today:

- _____
- _____
- _____

Medications and dosages:

- _____
- _____
- _____

***** HEALTH CARE PROVIDERS SECTION *****

Problem review:

- _____
- _____
- _____

*** PHYSICAL EXAM ***

| Condition | Gen. | E.N.T. | Neck | Lungs | Heart | Abdom. | Mus./Skel. | Neuro | Skin | Other |
|-----------|------|--------|------|-------|-------|--------|------------|-------|------|-------|
| Normal | | | | | | | | | | |
| Abnormal | | | | | | | | | | |

Abnormality explanation: _____

Height: _____ Weight: _____ BP: _____ HR: _____ Temperature: _____

Assessments/Diagnoses:

- _____
- _____

Recommendations/Referrals:

- _____
- _____

Med. Changes: _____

Testing Dates: _____

Location: _____

Next CP: _____ Vaccines due: _____ Flu Shot: Yes ___ No ___ Due? ___

Doctor's Signature: _____

Name _____ DOB _____

Care Summary Sheet - - Primary Care Provider

Date _____

Provider Name _____

Agency _____

Reason for Visit _____

Immunizations Required? _____

Needs Physical Exam? _____

Diagnosis _____

Treatment _____

Follow Up - Appointment _____

Notes:



Care Summary Sheet - - Primary Care Provider

Date _____

Provider Name _____

Agency _____

Reason for Visit _____

Immunizations Required? _____

Needs Physical Exam? _____

Diagnosis _____

Treatment _____

Follow Up - Appointment _____

Notes:

Name _____ DOB _____

Care Summary Sheet - - Eye Care

Date _____

Provider Name _____

Agency _____

Reason for Visit _____

Visual Acuity _____

Diagnosis _____

Treatment _____

Follow Up - Appointment _____

Notes:



Care Summary Sheet - - Eye Care

Date _____

Provider Name _____

Agency _____

Reason for Visit _____

Visual Acuity _____

Diagnosis _____

Treatment _____

Follow Up - Appointment _____

Notes:

Name _____ DOB _____

Care Summary Sheet - - Dental Care

Date _____

Provider Name _____

Agency _____

Reason for Visit _____

Fluoride: Yes No

Comments: _____

Diagnosis _____

Treatment _____

Follow Up - Appointment _____

Notes:



Care Summary Sheet - - Dental Care

Date _____

Provider Name _____

Agency _____

Reason for Visit _____

Fluoride: Yes No

Comments: _____

Diagnosis _____

Treatment _____

Follow Up - Appointment _____

Notes:

Name _____ DOB _____

Care Summary Sheet - - Specialist Care

Date _____

Provider Name _____

Agency _____

Reason for Visit _____

Specialty:

Diagnosis _____

Treatment _____

Follow Up - Appointment _____

Notes:



Care Summary Sheet - - Specialist Care

Date _____

Provider Name _____

Agency _____

Reason for Visit _____

Specialty:

Diagnosis _____

Treatment _____

Follow Up - Appointment _____

Notes:

Name _____ DOB _____

Care Summary Sheet - - Child Psychiatry

Date _____

Provider Name _____ Agency _____

Reason for Visit _____

Diagnosis Axis I _____

Axis II _____

Axis III _____

Axis IV _____

Treatment Goal _____

Treatment Method _____

Follow Up-Appointment _____

Notes:

~~~~~

# Care Summary Sheet - - Child Psychiatry

Date \_\_\_\_\_

Provider Name \_\_\_\_\_ Agency \_\_\_\_\_

Reason for Visit \_\_\_\_\_

Diagnosis Axis I \_\_\_\_\_

Axis II \_\_\_\_\_

Axis III \_\_\_\_\_

Axis IV \_\_\_\_\_

Treatment Goal \_\_\_\_\_

Treatment Method \_\_\_\_\_

Follow Up-Appointment \_\_\_\_\_

Notes:

Name \_\_\_\_\_ DOB \_\_\_\_\_

# Care Summary Sheet - - Counselor/Therapist

Date \_\_\_\_\_

Provider Name \_\_\_\_\_ Agency \_\_\_\_\_

Reason for Visit \_\_\_\_\_

Diagnosis Axis I \_\_\_\_\_

Axis II \_\_\_\_\_

Axis III \_\_\_\_\_

Axis IV \_\_\_\_\_

Treatment Goal \_\_\_\_\_

Treatment Method \_\_\_\_\_

Follow Up-Appointment \_\_\_\_\_

Notes:

~~~~~

Care Summary Sheet - - Counselor/Therapist

Date _____

Provider Name _____ Agency _____

Reason for Visit _____

Diagnosis Axis I _____

Axis II _____

Axis III _____

Axis IV _____

Treatment Goal _____

Treatment Method _____

Follow Up-Appointment _____

Notes:

Name _____ DOB _____

Calendar and Appointments

"Make-A-Calendar"

Month _____ Year _____

| Sunday | Monday | Tuesday | Wednesday | Thursday | Friday | Saturday |
|--------|--------|---------|-----------|----------|--------|----------|
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Name _____ DOB _____

Telephone Call and Correspondence Log

| Date | Individual | Organization | Why? |
|------|------------|--------------|------|
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Name _____ DOB _____

Personal Contacts

| | | |
|--------------|--------|-------|
| Name/Address | Phone | _____ |
| | Office | _____ |
| | Fax | _____ |
| | Cell | _____ |
| | Email | _____ |

| | | |
|--------------|--------|-------|
| Name/Address | Phone | _____ |
| | Office | _____ |
| | Fax | _____ |
| | Cell | _____ |
| | Email | _____ |

| | | |
|--------------|--------|-------|
| Name/Address | Phone | _____ |
| | Office | _____ |
| | Fax | _____ |
| | Cell | _____ |
| | Email | _____ |

| | | |
|--------------|--------|-------|
| Name/Address | Phone | _____ |
| | Office | _____ |
| | Fax | _____ |
| | Cell | _____ |
| | Email | _____ |

| | | |
|--------------|--------|-------|
| Name/Address | Phone | _____ |
| | Office | _____ |
| | Fax | _____ |
| | Cell | _____ |
| | Email | _____ |

ETC.

Education Record

Child's Name _____

Once your child is in a birth-to-three program, a special education program, or in a regular classroom, keeping track of his or her progress is important. If there is ever a problem with how your child is doing in school, a record of what has happened in the past will be valuable to you and the teachers providing your child's education!

| Date | Program/ School | Address | Telephone | Type of Program/ Class | Progress Made |
|------|--------------------|---------|-----------|------------------------------|---------------|
| | | | | | |
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Name _____ DOB _____